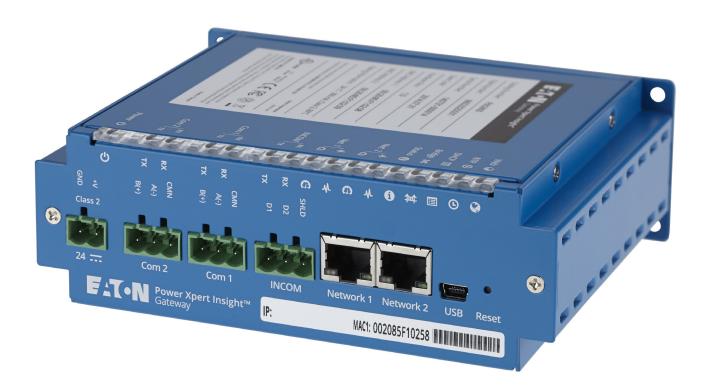
PXG 900 User's Guide





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PXG Users Guide

The Power Xpert Gateway 900 (PXG) is a powerful tool for monitoring electrical systems. It can also serve as a data aggregation point if used with Eaton's Power Xpert Insight or third party software. This guide will show you how to configure the PXG from its web interface and how to work with the Network, One-lines, and Alarms tabs. You can configure and interact with the PXG through its web interface. This is best viewed in either Google Chrome (current version) or Microsoft Internet Explorer 10 or 11. The screen resolution should be at least 1280 x 1024 pixels.

Note: You may experience display problems at zoom levels other than 100%.

Connecting the PXG to a PC

The first step in commissioning is to connect a PC to the PXG so that you can access the PXG web interface. The preferred method is to initially connect to the PXG via a USB cable. Some computers running Windows 8 and later include a driver for such connections. If your machine is running a prior version of Windows or if it asks for a driver, the section on connecting via the USB port provides instructions for downloading the driver from Eaton. If you can't connect through the USB port, you can use a CAT5 Ethernet cable to connect your PC to the PXG. This method relies on Zeroconf and establishing communication is more difficult and less reliable. Also, to initially connect through the Ethernet port you must be directly connected via a cable. You can't connect this way via a LAN until you configure the Ethernet settings.

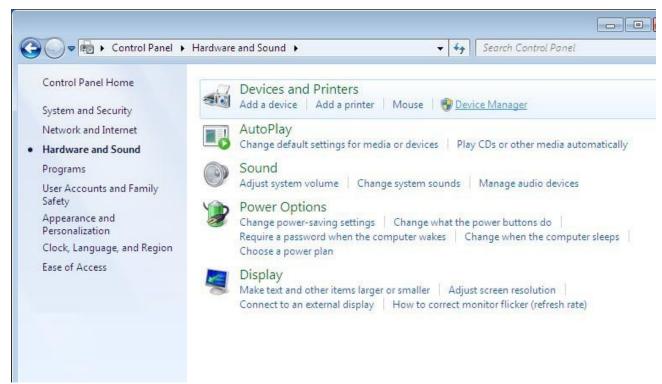
Connecting With a USB Cable

You can initially connect the PXG to a PC via the USB A to USB mini-B cable shipped with the gateway. Before your PC can connect to the gateway, you may first need to install the USB driver from Eaton. You'll need administrative privilege on the PC in order to install the driver. Also, the USB cable must be connected. You can access the driver at http://eaton.com/PXG.

- 1. Navigate to the eaton.com/PXG site.
- 2. Choose Documentation tab.
- 3. Choose Software Downloads.
- 4. Choose the PX USB Configuration file.

After you've downloaded the powerxpert.inf file, use the following steps to activate the USB driver.

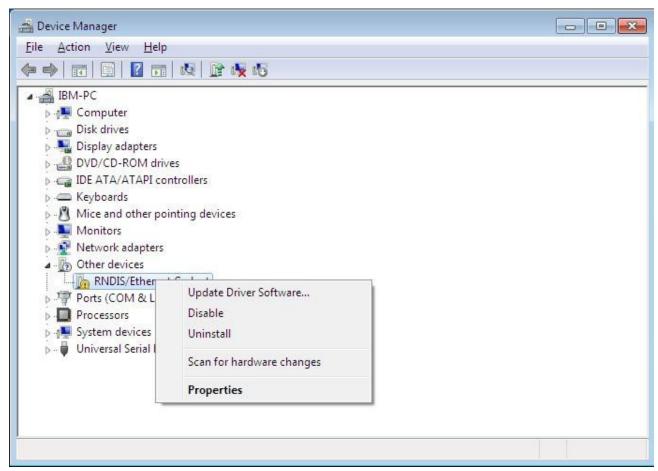
- Make sure that the USB is connected between the PC and gateway. The cable must be connected to update the driver.
- 2. Open the Control Panel and select Hardware and Sound > Devices and Printers.



Hardware and Sound - Device Manager

- 3. Select Device Manager to open the Device Manager window.
- 4. Expand Other devices and select RNDIS/Ethernet Gadget.

5. Right-click and select Update Driver Software.



Update Driver Software

6. Select Browse my computer for driver software.



Browse for Driver

- 7. Choose Browse. The Locate File window opens.
- 8. .Locate and select the folder containing the powerxpert.inf file.
- 9. Choose Open. The folder displays in the Search for driver software in this location box.
- 10. Choose Next.
- 11. If the message "Windows can't verify the publisher of this driver software" displays, select Install this driver software anyway.
- 12. To verify that the device is installed:
 - Go to Control Panel > Hardware and Sound > Devices and Printers > Device Manager.
 - Expand Network adapters.
 - Verify that Linux USB Ethernet/RNDIS Gadget is listed under Network adapters.



Linux USB Ethernet/RNDIS Gadget

- 13. From the Start menu, go to All Programs > Accessories > Command Prompt to open a Command Prompt window.
- 14. Enter ipconfig /all.
- 15. Verify that the assigned IPv4 address assigned to your PC is in the 192.168.200.x range (where "x" is typically "1").

Verifying the IP Address

Connecting via an Ethernet Cable

If you can't connect via a USB cable, you can use this method. It requires the following:

- A PC that is completely disconnected from all networks, including wireless. To ensure this, you may wish to turn off your wireless network adapter.
- A CAT5 Ethernet cable to connect to a single, unconfigured gateway.

To connect:

- 1. Plug the Ethernet cable into both the PC and the Network 1 Ethernet port on the PXG.
- 2. Wait at least 30 seconds for the PC and gateway to negotiate a connection.
- 3. Point your PC browser to http://169.254.1.1.

Configuring the PXG

To connect to the PXG web interface:

- 1. Navigate a browser to the following address: http://192.168.200.101 (USB) or http://169.254.1.1 (CAT5). Note that HTTPS does not work when connected by USB.
- 2. You'll be prompted to enter a user ID and password. The default is "admin" for both.

Configuring Ethernet Access

Once Ethernet access is configured, the PXG web interface is available via an Ethernet LAN connection. Currently, the PXG supports only IPv4 addressing. You can specify the IP address for the gateway in one of two ways:

- Static IP, where you specify a static IP address in the PXG setup screens. This is the recommended
 approach. If you choose this approach note the IP address on the label, publish it to the users, and make
 certain it's reserved in your network.
- DHCP, where the gateway is automatically assigned an IP address by the DHCP server or router. Eaton
 recommends that you don't use this approach. Software-controlled bridging is used to allow other Ethernet
 devices to access the gateway's LAN connection when the devices are plugged into Network 2. When power
 is applied to the PXG, the bridged LAN connection is not immediately available to the devices connected to
 Network 2.

If you do choose to use DHCP, you should use DHCP Reservations on your LAN so that the PXG is always assigned the same IP address. If you don't, neither the PXG users nor any management software connected to the PXG will be able to "find it" after a power interruption or reboot if the DHCP server provides a different address. To edit the Ethernet settings:

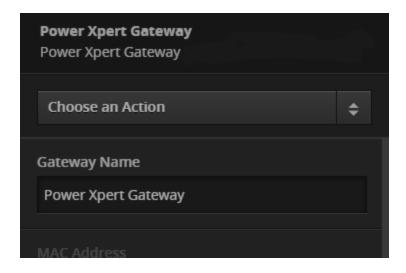
- 1. On the Network tab, click the Edit button.
- 2. Choose the gear icon at the right of the Eaton Power Xpert Gateway bar.
- 3. Configuration is done in the sidebar.

To specify a static IP address:

- 1. Enter the IP Address for the PXG.
- 2. Enter the IP address information for your network, including the Subnet Mask, Gateway, and one or more DNS servers. Separate the DNS server addresses with a comma.
- 3. Choose Save.

To use DHCP to assign an IP address:

- 1. Select DHCP Enabled.
- 2. Choose Save.



✓ DHCP Enabled
IP Address
Subnet Mask
255.255.252.0
Gateway
Domain
Domain Name Server List
10.222.01.80,101.110.00.117
Port Visibility:
COM 1: Show
Save

Gateway Configuration Sidebar

3. Click Edit again to exit edit mode.

After you've completed configuring an IP address (either through DHCP Reservations or as a static IP), write this on the label under the connectors.



Record the IP address on the label

Setting Port Visibility

The Network tab displays devices attached to the various ports; however, you can use the Port Visibility check boxes to limit what's shown on the tab to only the ports that you select. This only applies to the Network tab and all devices will still be visible on the other tabs.

Connecting a PXG to the Ethernet LAN

The PXG has two 10/100/1000 Base T, RJ-45 connectors labeled Network 1 and Network 2. Rules for connecting a PXG to the Ethernet LAN:

- If the PXG is connected directly to the local area network, use Network 1.
- If the gateway loses power any devices connected to Network 2 to bridge to the local area network will lose network communication.

NOTE: The gateway's web interface uses TCP ports 80 and 7011 for its routine HTTP communications. For HTTPS access, ports 443 and 7012 are used. If you experience difficulty with your browser only showing the gateway's UI header and nothing else, your IT department may be blocking ports 7011 and 7012 internally.

Bridged or Private Networks

In Bridged Mode, the PXG can be accessed via its IP address through both Ethernet ports (Network 1 and Network 2). This means that you can attach an upstream device to Network 2 instead of having to use an Ethernet switch. If Private Network is selected, Network 2 provides a private subnet to which you can connect Modbus TCP devices. Each of these must have an IP address that's part of the private subnet. You can set the IP address of the Net 2 port on this subnet during port configuration.

Configuring Device Communications

You can configure the PXG's Modbus serial ports, Modbus TPC/IP port, and INCOM port on the Network tab. Choose edit to change any of the port configurations. You can access the port settings by choosing the appropriate gear icon. Before connecting the PXG to either a twisted pair Modbus or a twisted pair INCOM cable, make sure that you observe the proper polarity when wiring the cable to one of the three-pin Phoenix connectors provided. The PXG RS-485 ports are clearly marked for the A+, B- and CMN (common) connections. The PXG900 modeling tool can provide estimated communication performance estimates for the individual communication ports. The ports have the following device limits:

- INCOM port 100 devices
- COM1 port 32 devices, supports Modbus RTU devices
- COM2 port 32 devices, supports Modbus RTU devices
- Network 2 50 devices, supports Modbus TCP devices when Private Network is enabled

Modbus Serial Ports

You can set Modbus Ports 1 and 2 individually through their respective gear icons. Set the serial port parameters for your Modbus RTU network. You should only change the timeout settings if absolutely necessary. To attach a Modbus RTU network to the PXG:

- Note: If needed, add an external 120-ohm resistor.
- 1. Attach one of the three-pin Phoenix connectors shipped with the PXG to the Modbus twisted pair cable.
- 2. Connect the Modbus cable to the COM1 or COM2 port of the PXG.

INCOM Port

Choose the gear icon to access the INCOM port serial settings. For more information on wiring an INCOM network, see the *Eaton Electrical Field Devices Communication Wiring Specification* (TD 17513).

A 100-Ohm terminating resistor isn't required at the PXG.

To attach a network of INCOM devices to the PXG:

- 1. Attach one of the three-pin Phoenix connectors shipped with the PXG to the INCOM twisted pair cable.
- 2. Insert the connector into the INCOM port on the PXG.

Network 2 (Ethernet)

When Private Network is enabled, you can use Network 2 to connect to a network of devices using Modbus TCP. Choose the gear icon to access the network settings. The IP address should match that of the Modbus TCP subnet. Don't change the timeout setting unless this is absolutely necessary.

Adding Devices

After you've properly configured the serial ports and connected the gateway to your serial networks, you can begin adding any supported devices currently on that serial network. Adding devices, like port configuration, is done on the Network tab.

Initial Setup

The PXG helps you when adding devices, guiding you through the initial setup steps:To add either a Modbus RTU or INCOM device:

- 1. Choose Edit.
- 2. Choose Add Device under the appropriate port.
- 3. In the sidebar, select the device type under Family.
- 4. Select the Model Series.
- 5. Select the device Model.
- 6. Enter a meaningful name for the device.
- 7. Enter the device address: 1-247 decimal for Modbus, 1-FFE hexadecimal for INCOM. If you enter an address that's already in use, the box outline will turn red and you won't be able to save the device configuration until you select a unique address.
- 8. If Enable Waveforms is available, decide whether you wish to have the PXG capture these.
- 9. Choose Save Device Configuration.

The following examples assume that the devices are on the appropriate networks and that the ports are properly configured.

Example 1: Adding An IQ 250 Meter

- 1. Connect the IQ 250 Meter to either COM1 or COM2.
- 2. Choose the Network tab.
- 3. Choose Edit.
- 4. Choose Add Device under the appropriate COM port column.
- 5. Select Meters under Family.
- 6. Select IQ 200 Series under Model Series.
- 7. Select IQ250 under Model.
- 8. Enter a name, such as "IQ250_1" under Name.
- 9. Set the Serial Address (1-247 decimal) to match the address you set on the meter.
- 10. Choose Save Device Configuration.
- 11. Choose Edit.

Adding Device COM 1	
Family	
Meters	‡
Model Series	
IQ 200 Series	\$
Model	
IQ250	‡
Name	
IQ250_1	
Serial Address (decimal) 1-247	
2	÷
Save Device Configuration	
Save the device confi	guration

Adding an IQ 250

Example 2: Adding a Digitrip 1150 Breaker

- 1. Choose the Network tab.
- 2. Choose Edit.
- 3. Choose Add Device under INCOM.
- 4. Select Protection under Family.
- 5. Select Digitrip Breaker under Model Series
- 6. Select Digitrip 1150 under Model.
- 7. Enter a name, such as "Digitrip 1150_1" under Name.
- 8. Set the Serial Address (1-FFE hexadecimal) to match the address you set on the Digitrip.
- 9. Choose Enable Waveforms if you wish to view these in the PXG.
- 10. Choose Save Device Configuration.
- 11. Choose Edit.

Adding Device INCOM	
Family	
Protection	‡
Model Series	
Digitrip Breaker	‡
Model	
Digitrip 1150	‡
Name	
Digitrip 1150_	
Serial Address (hexadecimal) 1-FFE	
0	
Enable Waveforms	
Save Device Configuration	
Save and Duplicate Device	

Adding a Digitrip 1150

Example 3: Adding a BIM II Display Device

- 1. Choose the Network tab.
- 2. Choose Edit.
- 3. Choose Add Device under INCOM.
- 4. Select Accessories under Family.
- 5. Select Local Display under Model Series
- 6. Select BIM II under Model.
- 7. Enter a name, such as "BIM II_1" under Name.
- 8. Set the Serial Address (1-FFE hexadecimal) to match the address you set on the BIM II.
- 9. Choose Save Device Configuration.
- 10. Choose Edit.

INCOM	
Family	_
Accessories	†
Model Series	
Local Display	\$
Model	
BIM II	‡
Name	
BIM II_	
Serial Address (hexadecimal) 1-FFE	
9 7	
Save Device Configuration	
Save and Duplicate Device	

Adding a BIM II

Special Considerations for the AEM II

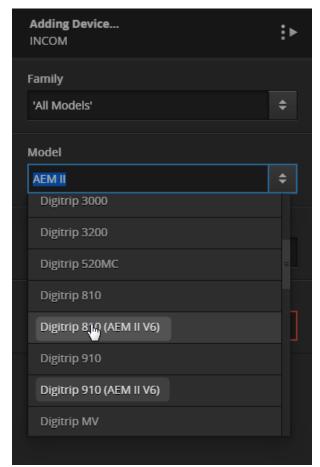
The gateway supports the AEM II with firmware at level 6 or greater. If your AEM II has a sub-network with devices attached, you can add these devices *after* you've added the AEM II to the gateway. Once you have added an AEM II to the gateway, it is important to determine the version of the AEM II:

- 1. Go to the Network tab.
- 2. Click Edit.
- 3. Select the gear icon for Power Expert Gateway
- 4. Under Choose an action, select System Inventory.

The System Inventory shows the Firmware version for the AEM II device. The AEM II version must be 6 or higher.

For an AEM II Version 7 or higher only the following devices may be added to the sub-network: Digitrip T800, Digitrip 810 and Digitrip 910. For an AEM II version 6, only the following devices may be added to the sub-network: Digitrip T800, Digitrip 810 (AEM II V6) and Digitrip 910 (AEM II V6). If an incompatible device type is added to an AEM II sub-network, the gateway will fail to properly communicate with the device and provide erroneous data.

Note: You can use these special version devices only as part of a AEM II sub-network and they will appear as child devices of the AEM II. If you install these special devices without having them on an AEM II sub-network, they either won't communicate at all or will provide erroneous information.



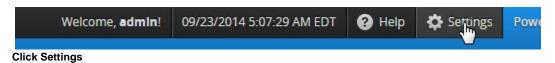
Special versions of devices for use as part of an AEM II sub-network.

Setting Preferences

Under Settings, you can configure:

- Date and Time
- Localization

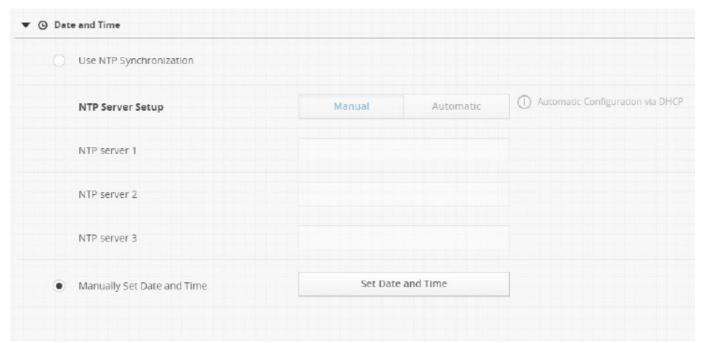
Settings is in the upper right of the screen.



Time

If time stamp accuracy on data is important to you, NTP syncronization is the best option. However, you'll either need access to the Internet or you'll need to install an NTP server on your network. The PXG will periodically check the time and correct itself. Under Manually Set Time and Date, choose Set Time and Date to either set the clock to match your PC or set the time and date yourself.

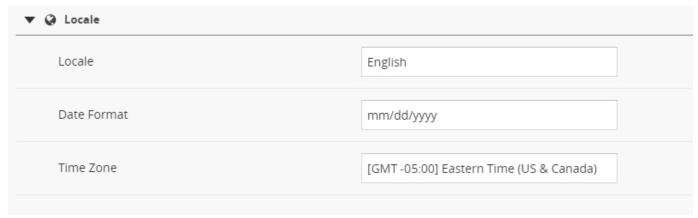
Note: Make sure you set the time zone under Locale as well.



Date and Time Settings Showing Manual Selected

Locale

The PXG was set to United States format for date and to US Eastern Time (UTC-05:00) by default. Set the time zone and date format. As of this time, English is the only available choice. Changing the time zone will not change the time setting.



Locale Settings

Network Access Settings

Access Control

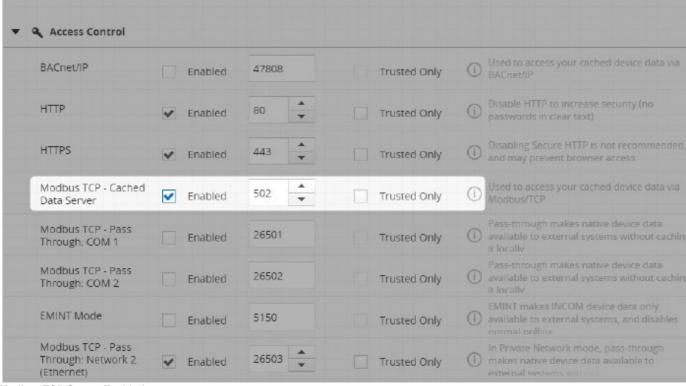
Ethernet communications defaults to the usual ports for HTTP, HTTPS, and Modbus TCP: 80, 443, and 502 respectively. You can disable, enable, or change these ports. You can also set each port so that it can only be used to access the PXG through trusted host names or IP addresses. While using trusted hosts increases security, you must *be careful*. You can set the gateway to use trusted hosts for HTTP and HTTPS access, and if your PC isn't at an address on the list you could be "locked out" via Ethernet. To correct this situation, you can still connect via the USB port.

Note: You must enable Trusted Only for at least one Access Control type in order to save machine names or IP addresses you enter in the sidebar.

To add a trusted host:

- 1. Choose one of the Trusted Only boxes. This must be selected to save your trusted hosts.
- 2. Choose Add Trusted Host/IP Address.
- 3. Enter the name or address and port number in the sidebar.
- 4. Choose Save Trusted Host/IP.

Modbus TCP Server



Modbus TCP Server Enabled

The PXG can also function as a Modbus TCP server, providing channel data as Modbus registers from both Modbus and INCOM devices. The device addresses and Modbus maps for these devices can be downloaded directly from the PXG.

Normally, the PXG provides only channel data supported by its internal device definition: the EDS file. However, the PXG also has a Modbus "pass through" mode, allowing a Modbus client to connect directly with the device and use the device's native Modbus register set. You can set pass through for COM1, COM2, and Network 2 (Ethernet).

Modbus TCP Server Setup

Server setup is in Settings, on the Network Access tab. Choose Edit to access the configuration settings. You enable the server under the Access Control group (Modbus TCP must be enabled to see Modbus TCP Server Configuration). You can also change the TCP port. To enhance security, enable Trusted Hosts and then add the IP address of each Modbus client using Add Trusted Host/IP Address. Under Modbus TCP Server Configuration, you can set up the way the server responds to client requests. For example you can allow the server to respond to write commands, where appropriate, or not to allow them.

Timeout	1000	
Unsupported Read Request	Return Error	Zero-Fill
Write Commands	Enabled	Disabled
lse Zero for NaN	Enabled	Disabled
Device Mapping	View Map	

Modbus TCP Server Setup

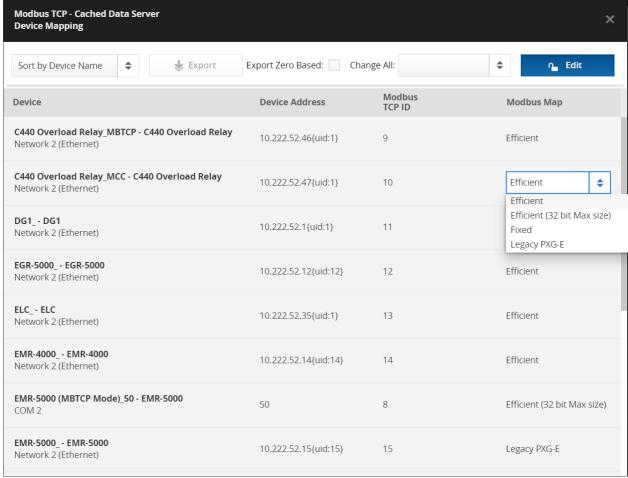
Viewing and Modifying the Modbus Map

Under Modbus TCP Server Configuration, the View Map button produces a window that lists the various devices attached to the PXG with their Modbus TCP ID. You can sort this list by device name, the native serial address set on the device, or the TCP ID. You can download the contents of the list as a CSV file by choosing Export.

Note that you'll also see INCOM devices in the list. The PXG maps data from all scanned devices, regardless of native protocol, to self-created Modbus TCP registers.

In edit Mode, you can set the Modbus TCP ID for each device. You can also select the Modbus map type for all devices at once, or for each device individually. The possible map types are:

- Legacy PXG-E matches the maps from previous versions of the gateway firmware.
- Fixed reflects the native device map, which may have gaps in the register numbering.
- Efficient provides a register mapping that is optimized to have no gaps. The maximum data value size is 64 bits (4 registers).
- Efficient (32 bit Max size) provides a register mapping that is optimized to have no gaps. The maximum data value size is 32 bits (2 registers).



Selecting the Modbus map type

The download link beside each device provides the Modbus register map for channels in the device configuration file. Before downloading the map, decide if you want a zero based register map and then select the check box.

The map contains all of the information you should need, including:

- The register offset.
- The number of registers for the channel.
- The register type.
- Possible values when there is a limited set (such as for boolean and some integer values).
- Whether you can write to the register.
- Provides recommended Modbus Function code fro register
- The units for the data.
- Whether the channel data is trendable.

To help you reconcile the register map with the device channels shown in the PXG, the CSV file also contains:

- The device channel name
- The PXG category, such as Power, Current, or Demand.

Pass Through

Modbus

On the Network Access tab, you can enable pass through mode for either Modbus RTU port as well as Network 2 (Ethernet). Doing so allows you to access the full, native Modbus map for the device. These maps are not provided through the PXG, you'll need to access them from the device documentation.

Note that each Modbus pass through has its own port address. Thus, you can access the full register map for a connected device by simply referencing this port in your TCP connection. When using pass through mode, you must use the actual Modbus Serial Address for the device. This is also listed on the Device Mapping page and in the device list available through the Export button.

Modbus TCP - Cached Data Server	~	Enabled	502	+	Truste
Modbus TCP - Pass Through: COM 1	~	Enabled	26501	•	Truste
Modbus TCP - Pass Through: COM 2	~	Enabled	26502	‡	Truste
EMINT Mode		Enabled	5150		Truste
Modbus TCP - Pass Through: Network 2 (Ethernet)		Enabled	26503		Truste

EMINT (INCOM only)

In some cases, you may need to use Eaton's legacy software to configure set points on INCOM devices. The PXG makes this easier by providing a way to connect legacy software directly to the gateway via a UDP connection, allowing that software to then connect to all of the "downstream" INCOM devices.

Setup

You enable this mode through Settings, on the Network Access tab. You can change the port as well.

An important point: INCOM networks can only have one master, and when EMINT mode is active the externally connected software takes over that role. So, as long as EMINT mode is active, all INCOM devices are essentially disconnected from monitoring by the PXG. The INCOM channel values won't be displayed and alarms for INCOM devices can't be issued. For this reason, while EMINT mode is active INCOM devices will be shown as not communicating in the PXG interface. Unless there's a valid reason to leave the external software connected to the INCOM network, you should disable EMINT mode as soon as you've finished configuring INCOM set points.

Important: If you have a legacy Eaton PowerNet system, or some other reason to keep EMINT Mode active, you should enable Trusted Hosts to ensure that only one INCOM master will be on the network.



BACnet IP Server

Setting up a BACnet/IP Server

Note: Edit must be active to make these changes. The Base ID setting won't be reflected in the Device Mapping until you save and exit edit mode.

If you enable BACnet/IP. you can present the connected devices as virtual devices on a BACnet/IP virtual network.

Routed Network Number

You must provide the Routed Network Number that will be assigned to the virtual network. Possible values are 1 through 65534. Ask someone in your facility maintenance group that is responsible for maintaining the BACnet network infrastructure for guidance in selecting a Routed Network Number. The Routed Network Number must be unique from all other BACnet network numbers within the BACnet global network.

Caution: If you choose a Routed Network Number that is already in use, communications problems will result.

Base ID for Auto-Assign

This is the base ID value used by auto-assign (if enabled) to assign the gateway and virtual device instance numbers.

Auto-Assign Gateway ID

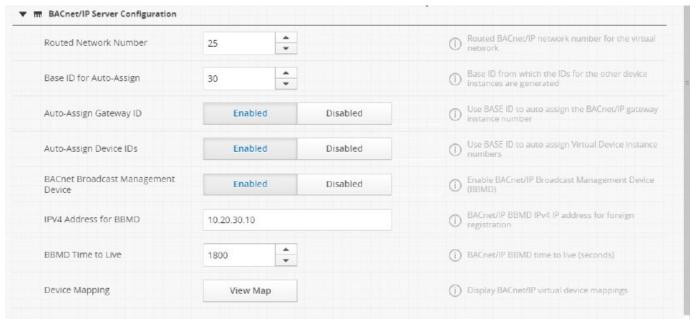
If enabled, the ID for the gateway is automatically assigned. If you set a Base ID, the gateway will be the base value plus one. If disabled, you can manually set the ID by clicking View Map.

Auto-Assign Device IDs

The various virtual device IDs will be assigned based on the Base ID (if specified) and incrementing from the ID assigned to the gateway. If disabled, you can manually set the IDs by clicking View Map.

BACnet Broadcast Management Device

If you're using a BACnet Broadcast Management Device (BBMD) to connect your meter to another subnet in your BACnet/IP network, you must also define the BBMD IP address (IPV4 only) to register with the BBMD on the remote subnet. You can also set the BBMD Time to Live value in seconds.

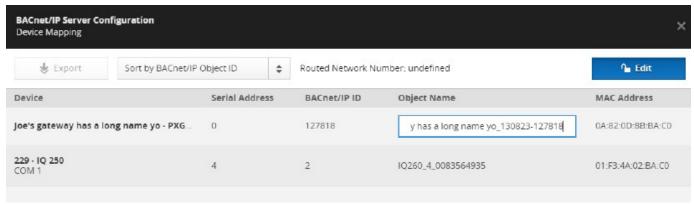


BACnet/IP Settings

Mapping

You can view and download the mapping information for your virtual network and virtual devices by clicking View Map (the download arrow is available only in non-edit mode). If you are manually setting IDs, you can do that in the Device Mapping dialog box. You can also download an EPICS .tpi file for each virtual device.

Click Edit to change the name of virtual device (Object Name) and, if you're manually setting IDs, to set the ID numbers. You can sort devices by any of the column types. To download an EPICS file for a device, click the download arrow at the right of the device row.



View Map Dialog Box

Notifications

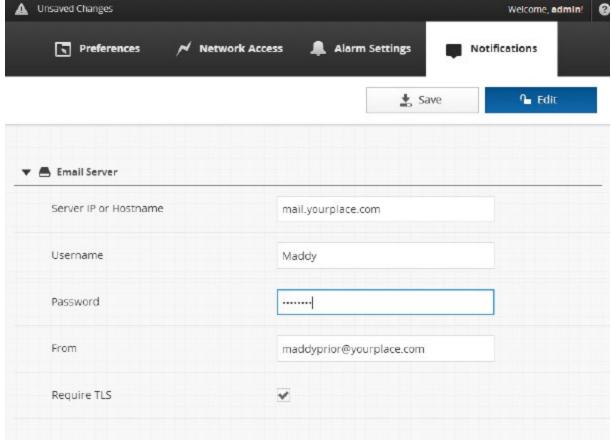
Notifications provide email alerts for alarms and related activities, such as acknowledging an alarm, or when an alarm is cleared. Emails can include attached event, trend, and/or data logs.

You set up notifications through Settings, on the Notifications tab. Choose Edit to modify the settings.

Setting up the Email Server

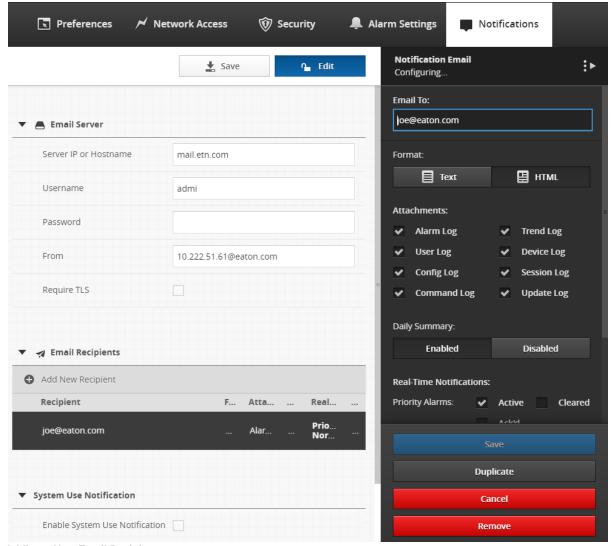
The PXG can send emails for alarm related events. You can set up your email notifications on the Notifications tab under Settings. Choose edit to access the setup fields. Setup requires that you define:

- The address of the email server.
- The username and password (if required) for the email account used by the PXG. It's best if you use a
 username with a password that doesn't change. If the password for that user changes, you'll need to reset it
 here. Otherwise, Notifications will no longer work.
- The port. You append this to the IP address/machine name by first entering a colon. For example: 10.20.30.1:587. By default, port 25 is assumed (which is typical for unsecured connections, although it could be 587). If you are using SSL, the port is typically either 465 or 587. Always check with your IT group for the proper port number to use.
- The address from which the PXG sends its emails.
- Whether SSL/TLS is required.



Mail Server Setup

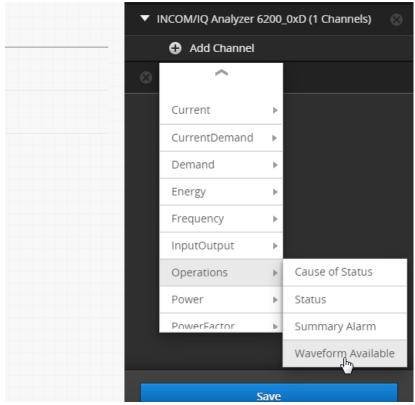
Adding Recipients



Adding a New Email Recipient

- 1. In Edit mode, choose Add New Recipient.
- 2. In the sidebar enter the recipient's email address.
- 3. HTML provides nicely formatted emails, but only works if your email system allows it (most do). Plain text provides emails in ASCII text.
- 4. Attachments defines what log information is included with the emails. Logs are sent as email attachments and are in CSV or plain text format.
- 5. For the alarm emails (only the Active alarm emails), the Alarm Log is attached if selected. It will contain the alarm data for the last 60 minutes. The other attachments are not applicable for the alarm emails.
- 6. The daily summary email includes all the selected attachments. If selected, the Alarm and Trend logs will contain data from midnight to the previous midnight. The other (audit) logs will contain the full log contents, not just data from the 24 hours, unless the content is extensive then it will be truncated to only contain the more recent data. The full content of the alarm and trend logs, including the older records, can be retrieved via export functions from the PXG's web interface.
- 7. Use Real-Time Notifications to set what events trigger an email. Emails can be sent when an alarm is active, an alarm is acknowledged, or the alarm condition clears. You can receive emails for normal alarms, priority alarms, or both.
- 8. Selected Devices chooses the devices that will trigger notifications. You can choose All Devices or create a list of Selected Devices. You can add individual devices by selecting them in the sidebar and then selecting their channels. If another notification is similar, use Duplicate Notification and then modify the copy. If you don't choose Save Notification, a reminder will pop up when you switch to something else.
- 9. Notification Recipients lists all of the currently configured notifications.

Note: to send recipients email notifications when waveforms become available, select the Waveform Available channel (in the Operations category) for the device providing the waveform, as shown in the following figure.



Selecting the Waveform Available channel.

System Use Notification

Use the System Use notification to display a system use warning whenever a user first accesses the PXG web interface. This message appears before logging in and the user must acknowledge it. Companies can use the warning to let the user know who is legally allowed to log into this system and state what are the legitimate uses of this particular PXG device at this facility.

Users and Access Control

Note: For information about the Session Timeout on the Security tab see Cybersecurity Hardening the PXG.

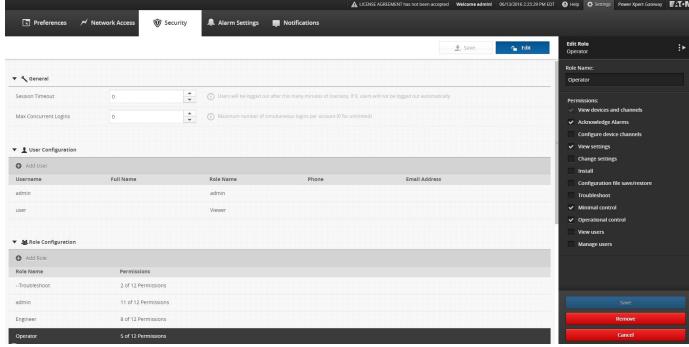
Controlling access to the PXG is vital component in any effort to secure it. Many regulatory agencies and standards organizations now recommend/require Role-Based Access Control (RBAC) as part of any access control effort. To support this, the PXG has a robust set of tools you can use to create the set of users and role-based permissions you need to comply with security policies in effect at your site. Before jumping into user and role setup, review your policies and have a good understanding of the access control requirements for your site.

By default, the PXG comes with two users:

- Admin: has access to all functions and can edit anything (admin role). The password for the admin account is also admin.
- User: can view any information on the tabs, but can't access Settings or edit anything. The password is user.

Before doing anything else, change the default account names and logins. Not only are these users not compliant with RBAC, keeping them is a security hazard. Keep in mind that this manual, along with the login names and passwords, is published on the Internet. Anyone with either physical access to the PXG or to your ICS network could know how to login as the admin user. You'll need to replace these accounts with RBAC compliant ones to meet the needs of your security policy. While the Admin user is useful for commissioning, it's a security risk to maintain a single account with all permissions.

Note: Should the need arise, you can always use the reset button on the PXG itself to reset the user set to the defaults. You'll lose all of the users and roles you've created, but you'll regain the two default users along with their login names and passwords.



Security Tab

Building Roles

You should define the roles that fit your security policy. Users should be assigned roles based on their responsibilities, such as Engineer or Operator. Permissions are assigned to roles, not users, and what a user can do is based on their role. To put it anoth- er way, first construct a set of roles that fits your security policy and then assign each user the appropriate role to grant them the permissions they need to do their job. Remember, a user can have only one role.

Roles are typically named for the job function they represent. The default set of roles includes job functions such as Operator and Service Engineer. You can create your own roles or redefine the defaults to fit your own security policy.

To create a role:

- 1. On the Security tab in Settings, click Edit.
- 2. Click Edit.
- 3. Click Add Role.
- 4. Enter the Role Name in the sidebar. This should describe the job function so that everyone in your organization knows what tasks this role is required to do.
- 5. Select the various permissions the role requires. Permissions are detailed in the following table.
- 6. Click save.

Permission Details	
View devices and channels	View devices and information from their channels. Every user gets this by default.
Acknowledge alarms	Click the Acknowledge button and enter a note about the alarm; e.g., what caused the alarm and what action was taken.
Configure device channels	Enable trending for channels (where trending is available), set alarm triggers, and enable or disable individual channels.
View settings	View, but not change, PXG settings. This is automatically selected if you select Change settings.
Change settings	Change PXG settings in the various Settings tabs.
Install	Install devices in the PXG and update the PXG firmware.
Configuration file save/restore	Save all configuration information to a file and set all PXG configuration parameters from a configuration file.
Troubleshoot	Remotely reboot the PXG. A role with this permission may be required by Eaton personnel to service/troubleshoot the gateway.
Minimal control	Issue device commands that don't have control capabilities. The following figure shows the set of device commands available for the Eaton EDR 5000 with both this permission and with the addition of the Operational control permission.
Operational control	Issue device commands, such as opening or closing breakers or resetting breaker trips. Also associated with configuring DIM KYZ settings.

View users	View users and their assigned roles. This includes anything that lists users, such as the Audit logs. Also, view the individual permissions assigned to a role.
Manage users	Create or delete users, as well as assign a role to each user. Also, create and delete roles and assign permissions to roles. View users is automatically selected if you select Manage users, as you must be able to view the users to manage them.

Creating Users

- 1. On the Security tab in Settings, click Edit.
- 2. Click Add User
- 3. Fill in the fields on the sidebar. Note that you can assign only one role to each user.
- 4. Click Save.

Deleting Admin and User

After you've set up the various roles and users, log in as a user with a role that contains Manage users. You can now delete both the user and admin users and the admin role. Remember that you can only delete a user if that user is not currently logged in.

To delete a user:

- 1. On the Security tab in Settings, click Edit.
- 2. Click the user that you wish to delete.
- 3. In the sidebar, click Remove.
- 4. Click Save.

Before you can delete a Role, it must not be assigned to any users. If you get such a message when you attempt to delete it, check if any users currently have that role and then reassign those roles first.

To delete a role:

- 1. On the Security tab in Settings, click Edit.
- 2. Click the user that you wish to delete.
- 3. With the User or Role selected, click Remove to delete it. If the Remove button isn't active, the role is in use or the user is logged in.
- 4. Click Save.

Accessing Logs

You can restrict or provide access to the various Audit Logs using permissions. The following table lists each of the Audit Logs and the permissions required to access them. Any of the listed permissions will allow the user to download that Audit Log file.

Audit Log Name	Any of These Permissions Allow Log Download
Legacy	View users
User	View users
Device	View users, Install, Configure Device Channels, Troubleshoot
Configuration	View users, Install, Configure Device Channels
Session	View users

Command	View users
Update	View users, Install. Troubleshoot, Configuration file save/restore

Roles and Permissions Cookbook

The following are examples of how to combine permissions to create roles that make sense in your organization. The examples explain four of the default roles in the PXG. These default roles may not be a good fit for your security policies; however, discussing what they allow and how the permissions work can help you in picking the right permissions when you create your own roles.

Security Audit

This role must be able to view the various audit logs for the system as well as verify the set of users and their roles. In addition, this role must allow the user to verify the settings in the PXG. However, unlike a true administrator, users with this role only view this information and can't change any settings. You can grant these capabilities through the View users permission. View users allows the user to view the Security tab under settings. It also lets them see all of the logs listed under the Audit Logs command on the Choose an Action list in the Network tab. This command is available when the gear icon for Power Xpert Gateway is clicked.

Security Admin

This role must be able to create/delete users and roles, as well as change user passwords or other settings. Its permissions (and capabilities) are similar to the Security audit, but with the added capabilities for user administration. So, in addition, the following permission has been added:

Manage users: This lets the user not only view the current users and roles (View users is selected automatically when this is selected), but create, edit, and delete them as well.

Engineer

An engineer must be able to control everything related to the various devices that are connected to the PXG. However, an engineer doesn't need to access any of the security or maintenance features of the PXG. Therefore, that role has the following permissions that are related to working with devices.

Change settings: This setting permits the user to view Settings (which is automatically selected when Change settings is selected). It also unlocks the various fields in the sidebar within the Network tab.

Install: This lets the user add and edit devices.

Configure device channels: As the name implies, this permission allows the user to edit the list of device channels. It also allows the user to remove a device and configure the Modbus and INCOM ports.

Acknowledge alarms: The user can click the Acknowledge button and enter notes about the alarm.

Minimal and Operational control: The user can issue all available device commands through the Choose an action menu.

Service Engineer

In addition to what an Engineer can do, the Service Engineer must be able to troubleshoot and remotely reboot the PXG. This user must also be able to save and restore a configuration file. So, added to the permissions granted an Engineer, the Service Engineer also has **Troubleshoot** (remote rebooting) and **Configuration file save/restore** per missions. Eaton field service and customer support personnel may require a user with this role to help troubleshoot a PXG.

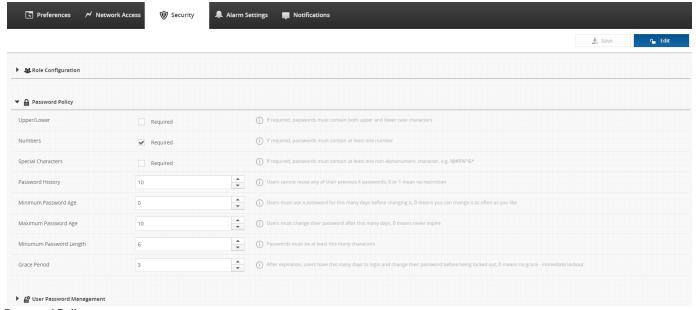
Password Policy

The security provided by restricting access to authorized users is only as strong as uniqueness of the user passwords. The Password Policy settings provide a mechanism for security administrators make it more difficult for unauthorized users to guess the passwords of their users. It also provides a mechanism to control how often users must change their passwords. This single password policy applies to all users in the system.

To change the password policy:

- 1. On the Security tab in Settings, click Edit.
- 2. Expand the Password Policy section.
- 3. Change any of the settings.
- 4. Click Save.

After changes are made, any attempts to make password changes (e.g., from the Security tab or Change Password dialog) will be restricted by the new policy settings. Existing passwords will continue to work even if they don't meet any new content and length requirements, but all accounts will be immediately affected by the password history, age and grace period settings. If you would like all users to immediately update their passwords to meet any newly modified requirements, you can require each user change their password at their next login via the User Password Management settings.



Password Policy

User Password Management

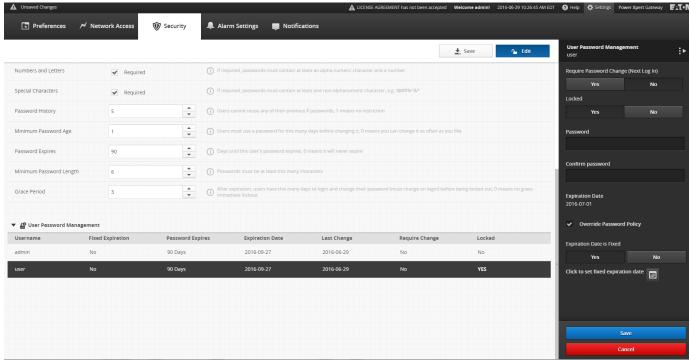
The security administrator may use the User Password Management settings to view and modify password expirations and lockouts for each user individually. The per user management provides a way to extend the global Password Policy choices; the administrator can override the Password Expires time or choose a Expiration Date instead. By setting a fixed expiration date, the administrator is saying the user's account will be locked at the start of the fixed date versus just requiring a password change as is the case when the Password Expires field is set to a number of days.

This sidebar also provides the ability to immediately lock out (or unlock) a user account and the ability to force a user to change the password on next login (vs. waiting for the password to expire).

To change a user's password settings:

- 1. On the Security tab in Settings, click Edit.
- 2. Expand the User Password Management section.
- 3. Click the user that you wish to modify.
- 4. Change any of the settings in the sidebar.
- 5. Click Save.

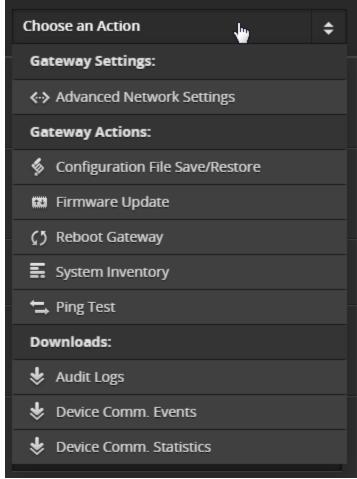
Note, when a user's account has become locked due to password expiration, the account must both be unlocked and the password must be changed so that it doesn't immediately get locked again. It's also typical to set the "Require Password Change" flag to so the user can replace the password with one of their own.



User Password Management

Advanced Administration

Several advanced administration actions are available on the Network Tab. You can access these actions by clicking the row with your gateway's name (or additionally, by clicking the gear icon for the gateway while in Edit mode). The Choose an Action menu is in the sidebar. Depending on your user permissions and whether or not edit mode is active, you may see any of the following actions.



Choose an Action Menu

Choose an Action Functions

Advanced Network Settings: This is a link to the Network Access tab under Settings.

Configuration File Save/Restore: You should always save a configuration file to your PC after setting up the PXG. You can also reload configurations with this function. If you're replacing an original PXG-A or PXG-E model gateway, this feature may also be used to restore a saved configuration from the older gateway.

Firmware Update: Check the eaton.com/PXG web site for firmware upgrades. You can download the new firmware file from there and use this function to upload it to the gateway. When you upload new firmware, the gateway will reboot after updating itself.

Reboot Gateway: This provides a handy way to reboot a PXG without accessing the box directly. You'll lose web contact during the rebooting process.

System Inventory: Provides an inventory of all of the devices attached to the gateway, including information such as connection port, status, and firmware level.

Ping Test: Use this to verify that there is an Ethernet connection between the PXG and another device, NTP server, SMTP server, or Power Xpert Insight software.

Audit Logs: The following section lists the various available logs.

Download Comm. Events & Download Comm. Statistics: These download diagnostic information about PXG communications as CSV files.

Audit Logs

The following audit logs are available to users, depending on the permissions their account has been granted, and provide:

Legacy – Older style audit log format supported by previous versions of the gateway's firmware. Newly logged data will appear in the more specific log files.

User – Content related to changes made to users or roles, including password changes.

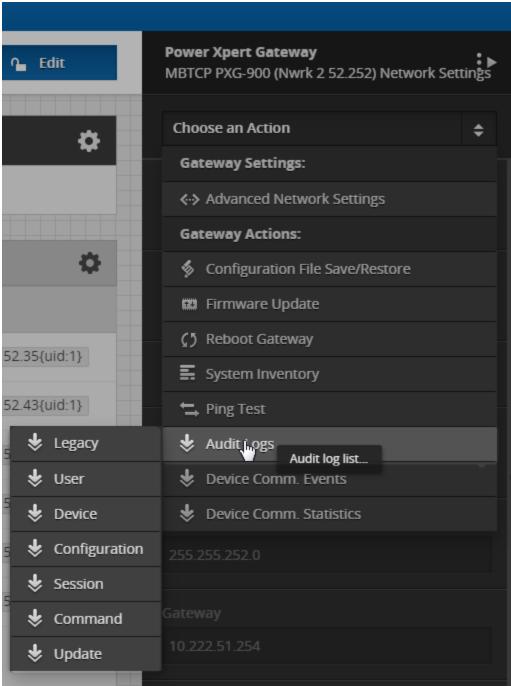
Device – Content related to the addition, removal, enabling, and disabling of connected devices.

Configuration – Content related to individual changes to system setup; e.g., device or channel settings, time zone, etc.

Session – Content related to logins/sessions, including login failures and invalid (possibly malicious) access attempts. This also includes valid and invalid non-HTTP protocol sessions, including Modbus/TCP and BACnet/IP.

Command – Content related to user actions, such as commands and gateway reboots.

Update – Content related to the application of firmware updates, configuration file uploads, and factory resets of the gateway.



Audit Logs

Setting Alarms

You can set custom alarms for any channel on any connected device directly in the PXG. Each alarm configuration references values on a single channel and specifies either:

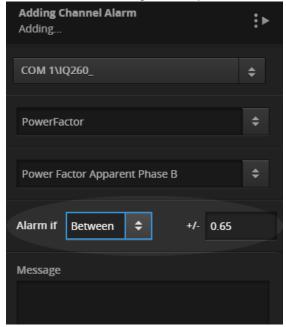
- A High or Low alarm value for analog channels.
- A Between value for power factor channels (explained below).
- An On Value trigger that matches a state in a multi-state alarm.

If you wish to have both High and Low alarms set for a single channel, create an alarm configuration for each. You configure alarms through Settings, on the Alarm Settings tab.

Creating an Alarm Configuration

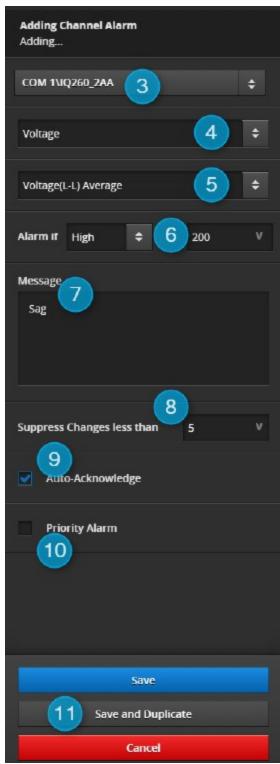
- 1. Click Edit.
- 2. Click Add Alarm Configuration. A sidebar appears with all of the alarm settings.
- 3. Select the device from the drop down list.
- 4. Select the channel type; i.e., Voltage, Current, Power Factor, etc.
- 5. Select the individual channel.
- 6. For analog channels other than power factor, choose whether it's a High or Low alarm, then set the alarm trigger value. For Boolean channels, set whether to trigger an alarm on either True or False. Other discrete multi-state channels may have more than two options, e.g. the Status channel on many of the devices. See below for more about multi-state alarms and alarm levels.

Power factor channels have a "Between" setting that applies to both positive and negative power factor. So, if you set power factor to 0.90, any value less than that will raise an alarm for both positive and negative power factor. Like other analog alarms, power factor alarms are automatically assigned a level.



Power Factor Between Setting

- 7. Type a custom message that will appear with this alarm.
- 8. Set Suppress Changes less than to eliminate alarm "chatter" (rapid oscillation above and below the trigger point) by setting a dead band value.
- 9. Choose if the alarm should be acknowledged automatically if the value falls outside the trigger range.
- 10. Choose if the alarm will be a Priority Alarm. Priority alarms are shown with an exclamation point and you can filter on these in the Alarms tab.
- 11. Save the Alarm Configuration when you're done. If you're going to create a similar configuration, choose Save and Duplicate Alarm. You can then just edit the fields in the copy to create a new configuration.



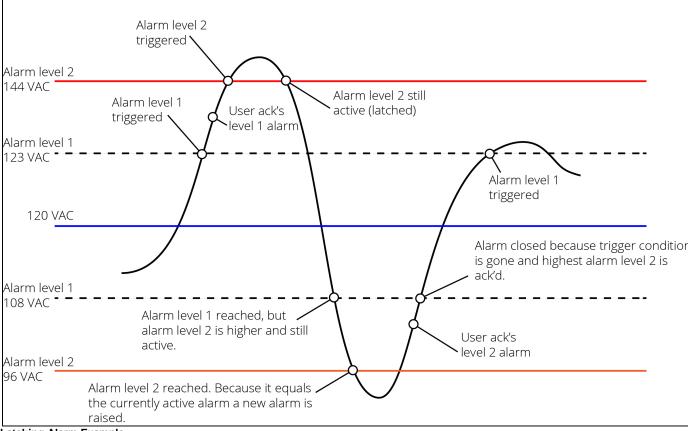
Creating an alarm configuration

Alarm Levels

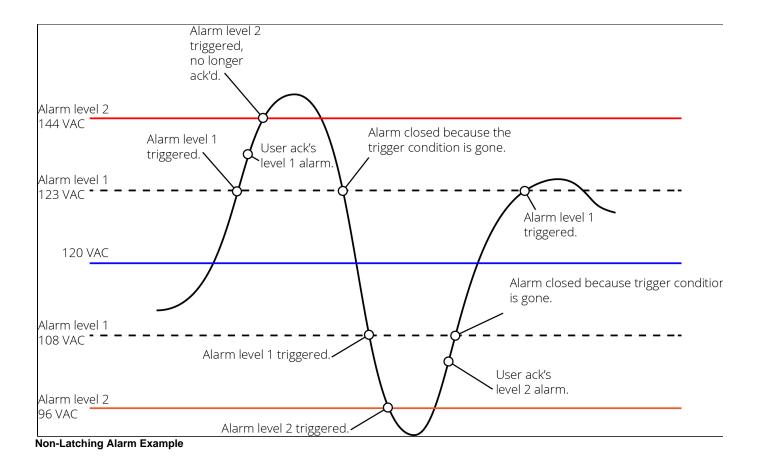
Every channel can have multiple alarm triggers (not just High and Low). Each time you define an additional High or Low alarm trigger point for a particular analog channel, it automatically becomes a new alarm level. The alarm level is assigned based on the comparative values of the trigger settings. For High alarms, greater values have higher levels. The opposite is true for Low alarms. The following table shows how this works:

Туре	Value	Level
High	144 VAC	2
High	132 VAC	1
Low	108 VAC	1
Low	96 VAC	2

The following figures show the alarm logic and how this is affected by alarm levels. Examples for both latching and non-latching alarms are given.

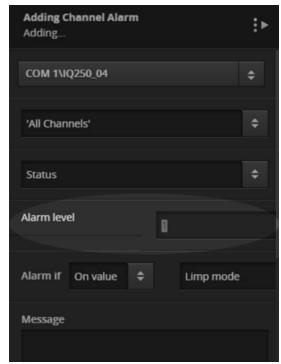


Latching Alarm Example



Setting Alarm Level for Multi-State Channels

Multi-state channels, such as Status, can't be automatically assigned a level. Instead, you must assign the levels yourself when configuring alarms for such channels. When configuring multi-state channels, the dialog box includes an Alarm level field for this purpose. For multi-state alarms there is no High or Low alarm, just a single set of alarm levels. Note that you cannot assign the same level to two alarms for the same multi-state channel.



Alarm level field for multi-state channels

One-lines

One-lines are the way to group electrical devices and creating One-lines is the first step to creating a graphical representation of your system on the One-lines tab.

Creating One-Lines

- 1. Click Edit on the One-lines tab in Device Tree view.
- 2. Click Add One-line, and a new One-line will appear with the name "New Location." You can update the name in the sidebar. You can arrange the device tree by dragging:
- Between One-lines to change order.
- Over a One-line to nest.
- From the All Devices section into the One-lines.

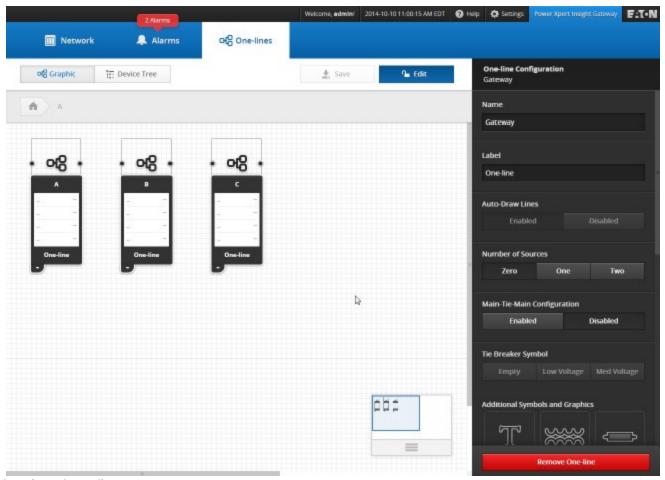
Adding Devices to One-Lines

You add devices to the One-lines in the same way: drag a device over a One-line and drop it.

One-line Diagrams

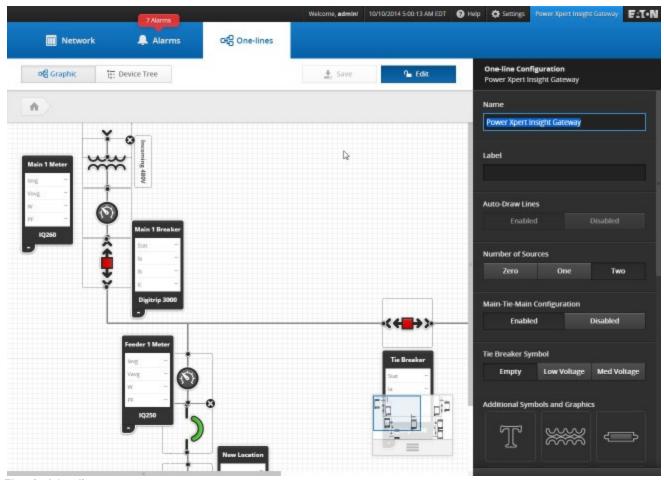
There are two types of One-lines:

 Location only One-lines, which simply contain link symbols to other, nested One-lines. Users click a link to navigate to its One-line.



Location only one-line

• Electrical One-lines, which you can draw quickly using the PXG's Auto-draw technology. Auto-draw is assisted drawing, where the PXG does much of the work in creating a One-line for you yet still provides you with control over the drawing.



Electrical One-line

The PXG helps you create diagrams on a One-line through a feature called "Auto-draw." Auto-draw dramatically reduces the time it takes to create an electrical One-line diagram. It not only sets up the starting point for your One-line diagram, it helps you connect devices in the diagram as you edit. How Auto-draw behaves is based on the following configuration settings:

Number of Sources

If you don't want to automatically add a source, select Zero Sources. If you choose One source, Auto-Draw adds a source symbol in the upper left and connects all devices to this. Choose Two sources and a second source symbol appears in the upper right. Once sources are created, you can place them anywhere you like. Devices will automatically connect to the closest source. If you've chosen Zero Sources, you can still add lines and symbols to the page.

Tie Breaker Symbol

You can add a tie breaker to your diagram if you have two power sources. This is automatically centered on a horizontal tie line in the upper half of your one-line diagram. Choosing Low or Med (Medium) Voltage changes the symbol appropriately. Choosing blank provides a place to drag an actual breaker device into that position. You can also drag any of the colored medium voltage breaker symbols there.

Using Auto-Draw

When you enable Auto-Draw for one or two sources, Auto-Draw automatically connects all devices on their closest source symbol. As you drag a device across the center of the screen, its connection line automatically snaps to the other side. Each device has two parts that you can position: the device box and the connection symbol. If you drag the device box, the symbol follows. However, if you drag the symbol, it moves independently from the device box.

If you double click a symbol, both it and the line connection points flip by 90 degrees. The exceptions are the vertical and horizontal line symbols (which do not flip) and the Lettered Circle symbols (the letter doesn't flip but the connection points do). When you click on a device in edit mode, the side bar changes to allow you to remove the device. To go back to the configuration for the current one-line, click on any blank spot in the diagram.

Working with Symbols and Graphics

- When you click one of the Additional Symbols in the sidebar, it appears in the upper left of the screen. From there, drag it to the appropriate location.
- Symbols and graphics flip just like the symbols on top of devices. Just double click them.
- You can delete a symbol by clicking the "X" in the upper right corner of its selection box.
- Click Save to save your changes so far without leaving edit mode. Click Edit to save and exit or cancel all changes and return to viewing mode.

You can view a video detailing how to use the one-line tools by clicking this link: http://bcove.me/9cyfw vxo

Connecting to the Web Interface

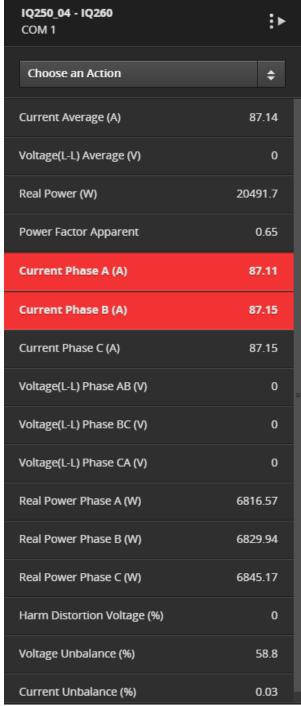
After the PXG is fully configured, users can interact with the web interface. This is best viewed in either Google Chrome (current version) or Microsoft Internet Explorer 10 or 11. Users should have a screen resolution of at least 1280 x 1024 pixels. The connection is https://machine_name where machine_name is the machine name or IP address of the PXG. You can also use HTTP to connect, if that's enabled, although Eaton recommends that you only connect via HTTPS. For information about enabling HTTPs, see "Cybersecurity Hardening the PXG".

Network Tab

The Network tab shows all of the devices attached to the gateway. These are grouped under their communication port. Devices are color coded based on status:

- Red shows that there are alarms from one or more channels for that device.
- Orange means that the device is no longer communicating.
- Purple means that a device is disabled.
- Black means the device is communicating.

Click a device to see its top 16 channels in the sidebar. Any channels in alarm show as red here too.

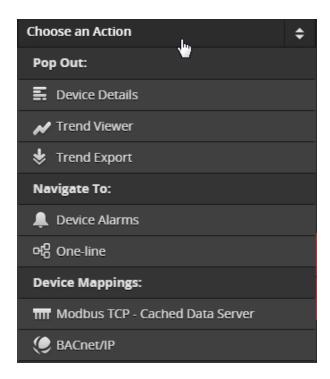


Sidebar, showing channels and values

Choose an Action

The Choose an Action list can provide some of the following functions (what shows depends on the device).

- Device Details (pop-out)
- Trend Viewer (pop-out)
- Trend Export
- Device Alarms (navigate to Alarms tab)
- One-line (navigate to One-lines tab)
- Waveform (pop-out)
- Modbus TCP- Cached Data Server Mapping
- Network 2 Mapping (pass-through)
- BACnet/IP Mapping



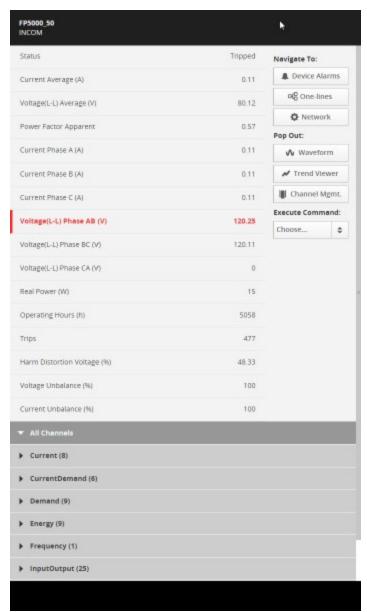
Device Details

You can see more about a device through the Device Details. This is available under Choose an Action. The first section shows the top 16 channels. The last section shows All Channels from the device. Channels are organized into groups by electrical measurement category. You can also launch the Waveform export and capture dialog box as well as the Trend Viewer through Choose an Action.

Export Waveform saves a Comtrade file with waveform data from the chosen captured waveform(s) to your computer file system. Export Trends saves a .csv file with trend data from that device. For Export Trends you can either export data from the top 16 channels or all channels.

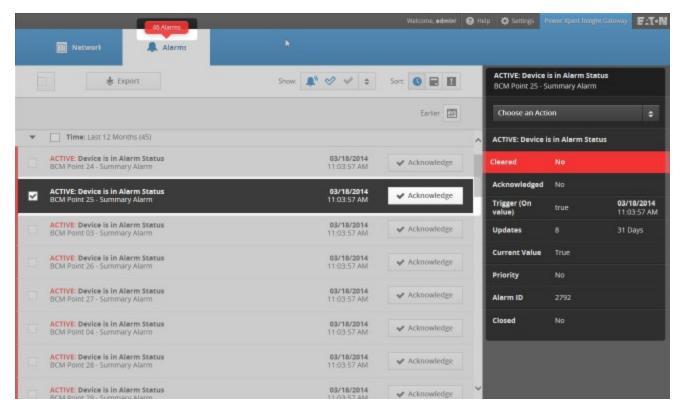
Each device has its own particular set of Commands. For example a device might have commands such as these:

- Reset Energy: resets the accumulated energy values to zero.
- Reset all Min/Max Values: resets these calculated values and begins calculating again from this point in time.



Device Details

Alarms Tab



The PXG shows alarms when devices indicate something is wrong. Devices with alarms are shown as red in the Network Tab. If there are any open alarms on the PXG, there will be an alarm callout at the top of the page indicating the number of open alarms (shown above). Priority alarms are shown with an exclamation mark in a red box.

The Alarms tab shows all alarms from the selected time range (the default is 48 hours) plus all open alarms. Initially, when you click the Alarms tab, all Unacknowledged alarms for connected devices and all Active alarms are shown. Users acknowledge alarms to indicate they've seen the problem. You can acknowledge alarms individually using the acknowledge button. Alarms are active when the condition that caused the alarm is still present. Even if an active alarm has been acknowledged, it still shows under Active alarms until the condition goes away.

While alarms are initially sorted by date, you can also sort them by device or priority. The current time range for alarms in the list is shown next to the calendar button. You can filter the list to show a specific date range. You can further filter the list to show active alarms, acknowledged alarms, or unacknowledged alarms. Any open alarms will always be shown, regardless of when they occurred.

The Export button on the Alarms tab downloads a CSV file containing an alarm log. You can limit the date range for the alarm or the number of alarms in the file. When an alarm is selected, you can use the Choose an Action button in the sidebar to export just the information about that alarm as a CSV file. Use Alarm Details to view a pop out with all information about the alarm, including its history.

You can acknowledge alarms in groups using the check boxes, then clicking Acknowledge at the top. The top check box will select all. Past alarms are always available for viewing by selecting to show all alarms and All Dates.

Trend Viewer

You can launch the Trend Viewer from the Choose an Action menu in the sidebar. Choose Add Device to include any installed device that has trend data. Choose Add Channel to select a channel from the device. Channels are arranged in categories. Clear a check box to remove a trend line for that channel.

To zoom, select the Zoom button then click-and-drag. Dragging left-or-right zooms along the horizontal axis, while dragging up- or-down zooms along the vertical axis. Click the Zoom Out button to return to the default view.

To pan, select the Pan button and then click the left or right arrows. There are a few other controls:

- Use the calendar control to select the date or time range.
- Place the cursor over any point on the graph to see its value and time stamp.
- Click the Export Chart button to save a .png file snapshot of the graph to your local file system.

Waveforms

The PXG can download waveforms:

- From any attached INCOM device that's capable of capturing waveforms. The following Eaton devices are supported: FP-5000, FP-6000, IQ Analyzer Logger 6400/6600, MPCV Relay, Digitrip 1150.
- If Enable Waveforms in the device configuration for that device is selected.

Waveform support is also available from Eaton's PXM2280 and PCXM2290 power quality meters when connected to the PXG900 via Modbus RTU. Supplimental documentation for this application is available at https://eaton.com/pxg.

Waveforms Captured by Devices

Devices have their own waveform capture settings that control what triggers a waveform. You can't set this from the PXG. Also, what information is captured varies on a device-by-device basis. As such, the first step in using waveforms within the PXG is to configure each of the devices through their own interfaces, then enable Waveform capture in the PXG.

Enabling Waveform Capture in the PXG

The Device Configuration sidebar has the Enable Waveform setting, and you can access this through the Network tab as follows:

- 1. Click Edit.
- 2. Select an INCOM device that supports waveforms.
- 3. Select Enable Waveforms in the sidebar.
- 4. Click Save Device Configuration.

Captured Waveforms List

The PXG maintains a list of all waveforms captured for each device, from which you can download any waveform as a set of Comtrade files. The easiest way to access the list is through the Network tab. Each INCOM device that has captured waveforms shows the following waveform icon. You can click the icon to launch the Waveforms list pop-out.



To help find the waveform you're looking for you can sort the list by time captured or received, as well as by cause. If you're looking for a specific file, you can also sort by filename. Select the checkbox for each waveform that you wish to download or select the master checkbox (beside the Export button) to select all of the waveforms.

When you click Export, you'll see a file Save As dialog box for each selected waveform so that you can rename each file or save them to various folders. If you have a large number of files selected, you may wish to download these a few at a time; otherwise, you'll have to deal with an equally large number of Save As dialog boxes.

Waveform Files

The Waveform files themselves are packaged in a .tgz compressed tar archive file. Unpacking this in Windows requires special software such as 7-Zip. When you unpack the file, you may need to first decompress it and then unpack the resulting .tar file. Each waveform archive unpacks into a set of four files with the following extensions. .hdr, .cfg, .dat, and .inf. Your Comtrade viewer may not require all of these.

Available Space

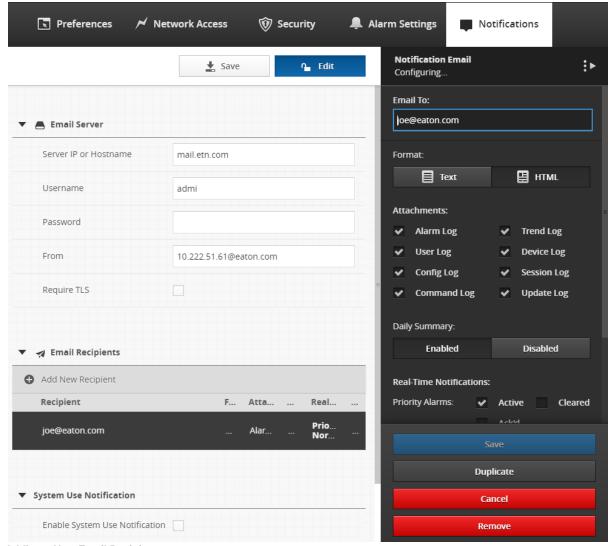
The PXG allocates 100MB of internal space for saving waveform files. This is enough storage for approximately 300 waveform files. Roll-off of older waveform files occurs automatically as the available waveform log space is filled.

Manual Waveform Capture

If you wish, you can initiate a waveform capture from an enabled device. This is under the Command section of the Choose an Action menu within the sidebar. The sidebar is available on the Network or One-lines tab when the device is selected. You can also access the menu on the Device Details pop-out.

Signing up for Waveform Email Notifications

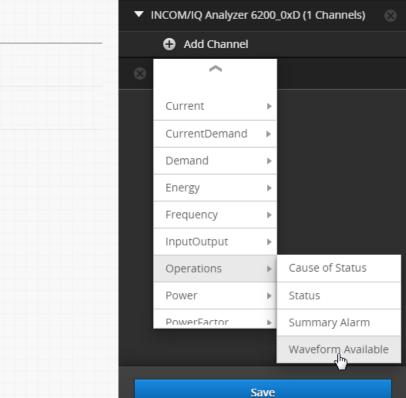
To receive emails notifying you of available waveforms:



Adding a New Email Recipient

- 1. In Edit mode, choose Add New Recipient.
- 2. In the sidebar enter the recipient's email address.
- 3. HTML provides nicely formatted emails, but only works if your email system allows it (most do). Plain text provides emails in ASCII text.
- 4. Attachments defines what log information is included with the emails. Logs are sent as email attachments and are in CSV or plain text format.
- 5. For the alarm emails (only the Active alarm emails), the Alarm Log is attached if selected. It will contain the alarm data for the last 60 minutes. The other attachments are not applicable for the alarm emails.
- 6. The daily summary email includes all the selected attachments. If selected, the Alarm and Trend logs will contain data from midnight to the previous midnight. The other (audit) logs will contain the full log contents, not just data from the 24 hours, unless the content is extensive then it will be truncated to only contain the more recent data. The full content of the alarm and trend logs, including the older records, can be retrieved via export functions from the PXG's web interface.
- 7. Use Real-Time Notifications to set what events trigger an email. Emails can be sent when an alarm is active, an alarm is acknowledged, or the alarm condition clears. You can receive emails for normal alarms, priority alarms, or both.
- 8. Selected Devices chooses the devices that will trigger notifications. You can choose All Devices or create a list of Selected Devices. You can add individual devices by selecting them in the sidebar and then selecting their channels. If another notification is similar, use Duplicate Notification and then modify the copy. If you don't choose Save Notification, a reminder will pop up when you switch to something else.
- 9. Notification Recipients lists all of the currently configured notifications.

Note: to send recipients email notifications when waveforms become available, select the Waveform Available channel (in the Operations category) for the device providing the waveform, as shown in the following figure.



Selecting the Waveform Available channel.

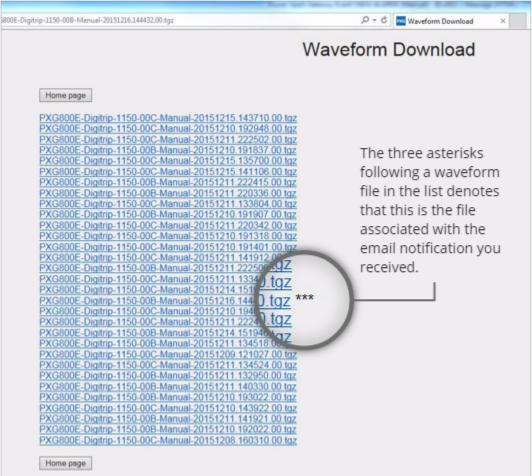
Waveform Link in Email Notifications

When waveforms are manually or automatically generated, you should receive an email in your inbox similar to the following. Such email notifications contain a link to download an associated waveform file, if such a file is available. Clicking the link opens a log-in page for the gateway.



Typical Email Showing Waveform Link

After authenticating you'll see something like the following page, which you can use to download available waveform files. The Home page button will take you to the gateway interface.



List of Available Waveforms

One-lines Tab

The One-lines tab shows all of the devices in your facility, organized as either a Device Tree or in Graphic View.

Device Tree

Device Tree view is similar to viewing devices in the Network tab. The main difference is that in the Device Tree, devices are grouped and ordered the way you wish instead of by connection. Click an alarm icon to jump to the Alarms tab and view that particular alarm. Click the graph icon to launch the Trend Viewer and load that device. For detailed information about the Choose an Action list, see "Choose an Action and Device Details".

Graphic View

Graphic view shows your system as either:

- One or more link objects which lead to child One-lines.
- One or more electrical One-line diagrams. These can also contain links to child One-lines.

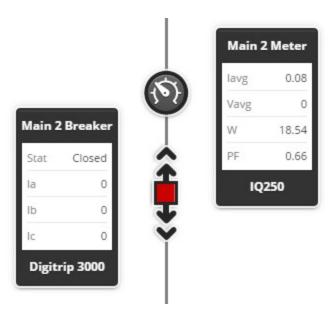
Link Objects

Link objects have a network symbol, as shown below. To navigate through link objects, just click them. As you navigate down through a branch of the tree, the "bread crumbs," indicate your current position. You can return to any level by clicking it in the bread crumbs.



One-line Diagrams

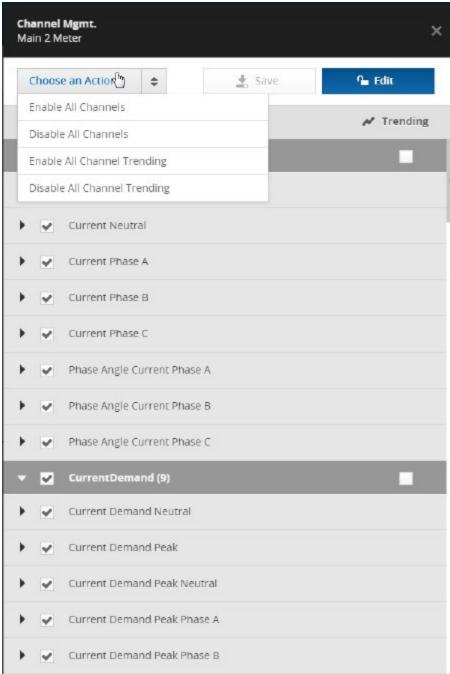
These diagrams show your electrical system as it is connected. Each device has both a symbol to show what type of device it is as well as a device box, which shows the top four channels. The following shows two devices, a meter and a breaker, in a One-line diagram. When you click a device, the device highlights and the side bar shows the top 16 channels and provides a series of commands, some of which are device specific, under the Choose an Action List.



Every device has the following commands:

Device Details: This produces a pop-out window that shows all of the channels available for that device, organized by channel type. It also includes navigational controls and (for convenience) the same set of controls in the device sidebar.

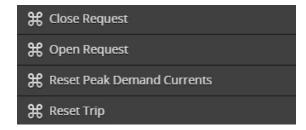
Channel Management: This shows which channels are currently active and which channels have trending enabled. If you are an Admin user, you can click Edit and enable or disable channels and trending.



Channel Management

Trend Viewer and Trend Export: This launches the Trend Viewer pop-out, preloading the selected device. For more information on the Trend Viewer, see "Trend Viewer". You can also export the trend information as a CSV file.

Commands: The various Commands listed are specific to that type of device. These are only available if you are logged in through the Admin account. The following example figure shows the set of commands for a Digitrip.



Cybersecurity Hardening the PXG

For added security, you should always disable HTTP access and enable HTTPS access for the gateway. To use HTTPS to connect to the PXG, you'll need to:

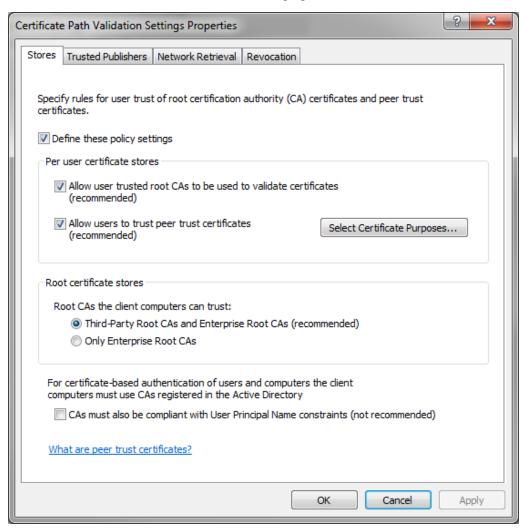
- 1. Set either the local machine policy to allow users to manage certificates or, if multiple people in your organization will access the PXG, set a group policy. You'll need assistance from your IT organization to set a group policy.
- 2. Download the certificate file from the PXG.
- 3. Install the certificate in the Trusted Root Certification Authorities store. This is not the default store that the certificate installation wizard will choose, which is why you need permission to manage certificates.

Both enabling user management for certificates and installing a certificate require administrative privileges for the PC. If you don't have such privileges, you'll need to contact your IT organization for assistance before proceeding.

Enabling User Management of Root Certificates

The process for either enabling this on a local machine or setting a group policy is outlined in the following Microsoft Technet Article: https://technet.microsoft.com/en-us/library/Cc754841.aspx .

Essentially, you're going to enable the users to allow trusted root CAs to be used to validate certificates and to trust peer trust certificates. You'll do this through MMC. If you're changing the local policy, you'll have policy settings for certificate stores set as is shown in the following figure.



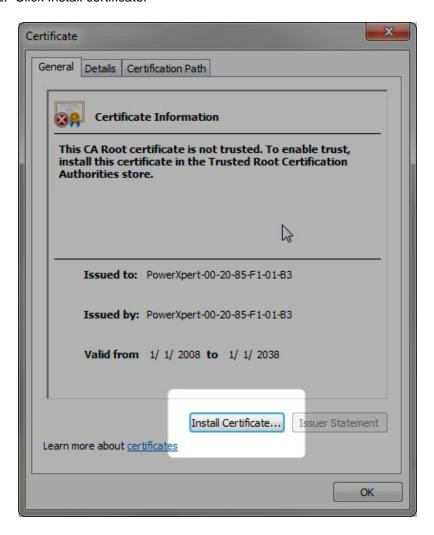
Downloading the Certificate File from the Gateway

- 1. Point either Google Chrome or Microsoft Internet Explorer to the IP address of the gateway followed by /ca.html. For example: http://192.168.1.1/ca.html.
- 2. Click the Root CA Certificate link. The browser will download the certificate.

Note that the certificate uses SHA-256 as its cryptographic hash function to avoid incompatibility problems with various browsers.

Installing the Certificate

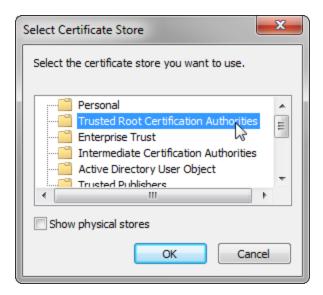
- 1. Double-click the certificate file. This will launch the certificate installation wizard.
- 2. Click Install certificate.



- 3. On the Welcome dialog box, click Next.
- 4. Select Place all certificates in the following store and then click Browse.



5. Select Trusted Root Certification Authorities from the list, then click OK.



6. On the Completing the Certificate Import Wizard dialog box, click Finish.



7. You should see an alert box stating that the import was successful. Click OK.



You can now access the gateway using the HTTPS protocol (for example, https://192.168.1.1/).

Ports in Use

For web-based communications with the gateway, TCP Ports 80 (HTTP) and 443 (HTTPS) are enabled by default. For special situations, you may elect to disable one or the other. However, disabling both prevents any web access to the gateway and is not recommended. You may also choose to change the assigned port number for either.

The following ports and protocols are disabled by default. You must elect to enable them and may choose to change the assigned port number.

Port Number	Protocol/Use	TCP/UDP
502	Modbus TCP	TCP
5150	EMINT Mode - INCOM	UDP
26501	Modbus (COM1 Pass-thru)	TCP
26502	Modbus (COM2 Pass-thru)	TCP
26503	Modbus (Ethernet Pass-thru)	TCP

47808	BACnet/IP	UDP
161	SNMP	UDP
162	SNMP	UDP

The following ports are open and necessary for proper PXG operation:

Port Number	Protocol/Use	TCP/UDP
7011	Eaton's Mercury Websockets	ТСР
7012	Eaton's Mercury Websockets – Secure via TLS	ТСР
8181	Eaton's Mercury for communications with PXI Software	ТСР
8443	Eaton's Mercury – Secure via TLS for communications with PXI Software	ТСР

These ports cannot be disabled or their port numbers changed.

Browser Specific Notes

- If you use HTTPS with Internet Explorer 10 you must enable TLS version 1.2 support in the browser. The PXG does not support SSL version 3.
- Restart your browser after loading the certificate to avoid any problems caused by the browser caching data.

Settings

Network Access Tab - Controlling Access to Various Protocol Servers

BACnet/IP

Under BACnet/IP, you should only enable those services that you will be using. Leave everything else disabled. For those services that you do enable, make sure that you also enable Trusted Hosts for each and then maintain the minimum number of trusted hostnames/IP addresses that you need. Note that you must have Trusted Hosts enabled in order to save any trusted host machine names/IP addresses you've added.

Modbus TCP Server Configuration

Unless you have a specific need to enable Write Commands, make sure that this is Disabled.

SNMP

Unless you require SNMP features, it is recommended that you leave the overall support turned off by unchecking SNMP support in the Access Control section of the Network Access tab. If you require SNMP support, v1 and v3 features are independently configurable.

Notifications Tab, Email Server

You should, if possible, require TLS when communicating with an email server. Also, limit the recipient list to those who truly need this information.

Passwords

One of the first things that you should do is to change the passwords for both the Admin and User accounts. You can change these on the Network tab, under the settings for the PXG itself. When in edit mode, the Security tab under settings lets you change passwords, add and delete users, and assign roles.

When changing passwords, follow good security practices including, but not limited to:

- Passwords should be in excess of seven characters.
- Passwords should contain at least one capital letter, number, and special character.

Global Password Policy settings are configurable in the PXG, allowing security administrators to define the complexity, length, reuse and expiration rules for passwords of all users of the gateway.

Individually, User Password Management features allows security administrators to further define password rules on a per-user basis. Additionally, accounts can be locked and unlocked as necessary.

Important: It's always good security practice to only use admin level accounts when performing admin activities. By only using admin level accounts for such activity, you minimize the risk of an admin being logged in and leaving their computer unlocked.

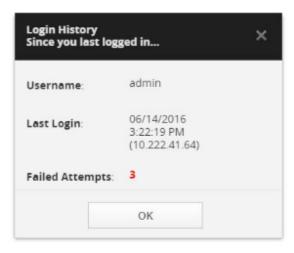
The Global Password Policy and User Password Management features are further documented in the Users and Access Control section.

You can verify who has accessed the PXG through the Choose an Action drop down list in the sidebar on the Network tab. Click Edit, select the Power Xpert Insight Gateway gear icon, and then select Audit Logs to download the appropriate logs. The Session log may be of particular interest as it lists login attempts and failures. For more information about the various logs, see Advanced Administration.

Eaton recommends that all products should be installed on a secure network. For more information on how to secure this product in your environment please refer to the whitepaper "Cybersecurity considerations for electrical distribution systems" at http://www.eaton.com/Eaton/ProductsServices/Electrical/ThoughtLeadership/WhitePapers/index.htm.

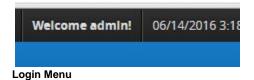
Last Login Notification and History

The gateway will warn you of previously failed login attempts. Any time there has been at least one failed login attempt, you'll be greeted with a warning message on your next successful login.

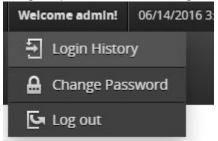


Failed Login Attempt Warning

Last Login History can be viewed at any time by clicking on the Welcome text found next to the displayed Date and Time.

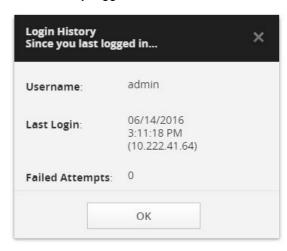


Doing so, produces the following menu.



Selecting the Last Login History

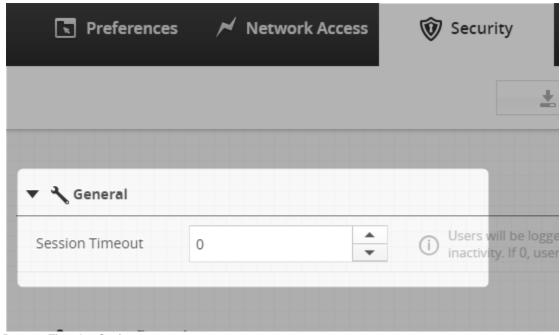
Selecting Login History from the menu will provide the latest historical information associated with the username you're currently logged in as.



Login History

Browser Session Time-Out

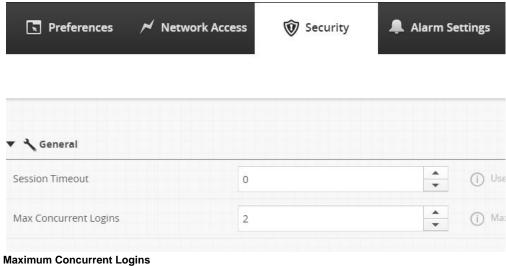
You can use the Session Timeout (on the Security tab under General Settings) to impose a time-out to automatically log out a browser session. This time-out applies to all user accounts. The Session Timeout value is the number of minutes during which no browser activity is detected. Once the specified number of minutes of account inactivity is reached, the current browser session will be logged out. A value of zero disables the time-out function.



Browser Time-Out Setting

Restricting Concurrent Logins

You can use Max Concurrent Logins (on the Security tab under General Settings) to limit on the number of login sessions that can share the same account. This limitation, once set, applies to all user accounts. A value of zero removes any restriction.



In this example, setting Max Concurrent Logins to 2 limits the number of users logging in using a shared account to just 2. Good security practice suggests setting this to the lowest practical non-zero number for your specific installation. As the gateway allows you to create additional users with specific roles and permissions, you may consider restricting concurrent logins to just one.

Reset Button

The recessed push-button switch located on the front of the PXG provides three functions:

- A momentary button press (< 5 Seconds) will restart the gateway.
- Pressing and holding the button for more than 5 seconds, but less than 15 seconds, will reset the stored username and password settings to their defaults.
- Pressing and holding the button for 15 seconds or more will completely reset the gateway to factory defaults.



